

# AEON CO. (M) BHD.

( Company No. 126926 - H )

( Incorporated in Malaysia )

Unaudited results of the Company for the third quarter ended 30 September 2010.

## Condensed Statement of Comprehensive Income

For the nine months ended 30 September 2010

	3 months ended 30 September		9 months ended 30 September	
	2010 RM'000	2009 (Restated) RM'000	2010 RM'000	2009 (Restated) RM'000
Revenue	708,829	699,154	2,134,776	2,031,428
Total operating expenses	(644,003)	(652,686)	(1,963,228)	(1,914,713)
Other operating income	484	778	2,230	2,510
<b>Profit from operations</b>	<b>65,310</b>	<b>47,246</b>	<b>173,778</b>	<b>119,225</b>
Interest expense	(14)	(712)	(43)	(2,721)
Interest income	372	20	1,011	87
<b>Profit before taxation</b>	<b>65,668</b>	<b>46,554</b>	<b>174,746</b>	<b>116,591</b>
Tax expense	(19,458)	(14,220)	(53,490)	(38,803)
<b>Profit for the period</b>	<b>46,210</b>	<b>32,334</b>	<b>121,256</b>	<b>77,788</b>
<b>Other Comprehensive Income:</b>				
Loss from fair value changes on available-for-sale investment	-	-	(26)	-
<b>Total Comprehensive Income for the period</b>	<b>46,210</b>	<b>32,334</b>	<b>121,230</b>	<b>77,788</b>
Basic earnings per ordinary share (sen)	13.17	9.21	34.55	22.16

The Condensed Statement of Comprehensive Income should be read in conjunction with the audited financial statements for the financial year ended 31 December 2009 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Statement of Financial Position

At 30 September 2010

	<b>30 September 2010</b>	<b>31 December 2009</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non Current Assets</b>		
Property, plant and equipment	1,514,674	1,507,772
Available-for-sale investment	10,107	1,075
	<u>1,524,781</u>	<u>1,508,847</u>
<b>Current Assets</b>		
Inventories	352,424	335,015
Trade and other receivables	53,713	60,284
Cash and cash equivalents	229,081	137,067
	635,218	532,366
<b>TOTAL ASSETS</b>	<u><u>2,159,999</u></u>	<u><u>2,041,213</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity Attributable to Equity Holders</b>		
Share capital	351,000	351,000
Reserves	731,893	633,194
<b>TOTAL EQUITY</b>	<u>1,082,893</u>	<u>984,194</u>
<b>Non Current Liabilities</b>		
Deferred tax liabilities	30,547	30,698
<b>Total Non Current Liabilities</b>	30,547	30,698
<b>Current Liabilities</b>		
Trade and other payables	1,028,737	1,009,928
Current tax payable	17,822	16,393
	1,046,559	1,026,321
<b>TOTAL LIABILITIES</b>	1,077,106	1,057,019
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>2,159,999</u></u>	<u><u>2,041,213</u></u>

The Condensed Statement of Financial Position should be read in conjunction with the audited financial statements for the financial year ended 31 December 2009 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Statement of Changes in Equity

	← Non-distributable →			Distributable	
	Share capital	Revaluation reserve	Fair value reserve	Retained earnings	Total equity
	RM'000	RM'000	RM'000	RM'000	RM'000
<b>For the nine months ended 30 September 2010</b>					
<b>At 1 January 2010</b>					
As previously reported	351,000	31,666	-	601,528	984,194
Effect of applying FRS 139	-	-	9,058	-	9,058
As restated	351,000	31,666	9,058	601,528	993,252
Total comprehensive income for the period	-	-	(26)	121,256	121,230
Transfer from revaluation reserve to retained earnings	-	(388)	-	388	-
Dividends paid	-	-	-	(31,590)	(31,590)
<b>At 30 September 2010</b>	<b>351,000</b>	<b>31,278</b>	<b>9,032</b>	<b>691,582</b>	<b>1,082,892</b>
<b>For the nine months ended 30 September 2009</b>					
<b>At 1 January 2009</b>	<b>351,000</b>	<b>32,183</b>	<b>-</b>	<b>499,072</b>	<b>882,255</b>
Total comprehensive income for the period	-	-	-	77,788	77,788
Transfer from revaluation reserve to retained earnings	-	(388)	-	388	-
Dividends paid	-	-	-	(31,590)	(31,590)
<b>At 30 September 2009</b>	<b>351,000</b>	<b>31,795</b>	<b>-</b>	<b>545,658</b>	<b>928,453</b>

The Condensed Statement of Changes in Equity should be read in conjunction with the audited financial statements for the financial year ended 31 December 2009 and the accompanying explanatory notes attached to the interim financial statements.

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## Condensed Statement of Cash Flows

For the nine months ended 30 September 2010

	<b>30 September 2010</b>	<b>30 September 2009</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Profit before taxation</b>	174,746	116,591
Adjustment for non-cash flow :-		
Non-cash items	110,792	111,427
Non-operating items	(968)	2,634
<b>Operating profit before changes in working capital</b>	<u>284,570</u>	<u>230,652</u>
<b>Changes in working capital</b>		
Net change in current assets	(20,829)	5,745
Net change in current liabilities	18,809	732
Taxation paid	(52,211)	(46,528)
<b>Net cash from operating activities</b>	<u>230,339</u>	<u>190,601</u>
<b>Investing Activities</b>		
Interest received	1,012	87
Other investments	(107,704)	(58,721)
<b>Net cash used in investing activities</b>	<u>(106,692)</u>	<u>(58,634)</u>
<b>Financing Activities</b>		
Net short term borrowings	-	(159,500)
Interest paid	(43)	(2,721)
Dividend paid	(31,590)	(31,590)
<b>Net cash used in financing activities</b>	<u>(31,633)</u>	<u>(193,811)</u>
<b>Net Change in Cash and Cash Equivalents</b>	92,014	(61,844)
<b>Cash and cash equivalents at 1 January</b>	137,067	158,394
<b>Cash and cash equivalents at 30 September</b>	<u><u>229,081</u></u>	<u><u>96,550</u></u>

The Condensed Statement of Cash Flow should be read in conjunction with the audited financial statements for the financial year ended 31 December 2009 and the accompanying explanatory notes attached to the interim financial statements.